

BRAYJEN FARMS

FAY

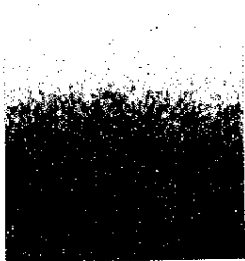
TERRY AND MAUREEN SHEPHERD

Box 126 LOMOND, AB TOL 1G0

PHONE: 403-792-2181

CELL: 403-793-4289

FAX: 403-792-3395



TO: Patricia Walker

FROM Terry Shepherd

PAGES SENT: 2

RE: Letter regarding Verity Energy

- also they only have 1 of 2 locations listed

866-313-2294

May 13, 2015

To: SHEPHERD, T&M
BOX 126
LOMOND
T0L 1G0

Grant Thornton Limited
900, 833 – 4 Avenue SW
Calgary, AB T2P 3T5

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* ("the Act") in respect of Verity Energy Ltd. were commenced on the 1st day of May, 2015.

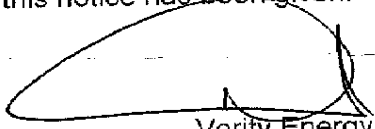
2. In accordance with subsection 32(1) of the Act, the debtor company gives you notice of its intention to disclaim or resiliate the following agreement.

Alberta Surface Lease Agreement dated 5/27/2001
TWP 17 RGE 20 W4M SE 1 (100/02-01)

3. In accordance with subsection 32(2) of the Act, any party to the agreement may, within 15 days after the day on which this notice is given and with notice to the other parties to the agreement and to the monitor, apply to court for an order that the agreement is not to be disclaimed or resiliated.


4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the agreement is disclaimed or resiliated on the 22 day of June, 2015, being 30 days after the day on which this notice has been given.

Dated at Calgary, Alberta, on May 15, 2015.


Verity Energy Ltd.
Debtor Company

The monitor approves the proposed disclaimer or resiliation.

Dated at Calgary, Alberta, on May 15, 2015.


Monitor's representative
responsible for the proceedings